SIMPLIFIED INVESTMENTS FOR FOREIGNERS IN CHINA

Presented by Tom Bailey & Beau Parrish

Founding Partners





A QUICK QUESTION...

E-mannen arrent



WHO ARE THESE GUYS?

- Long-term China expats
- Curious about and frustrated with expat investment options
- Believers in the Chinese economy



THE OPPORTUNITY

• Expats in China <u>can</u> invest their RMB in the Chinese market.

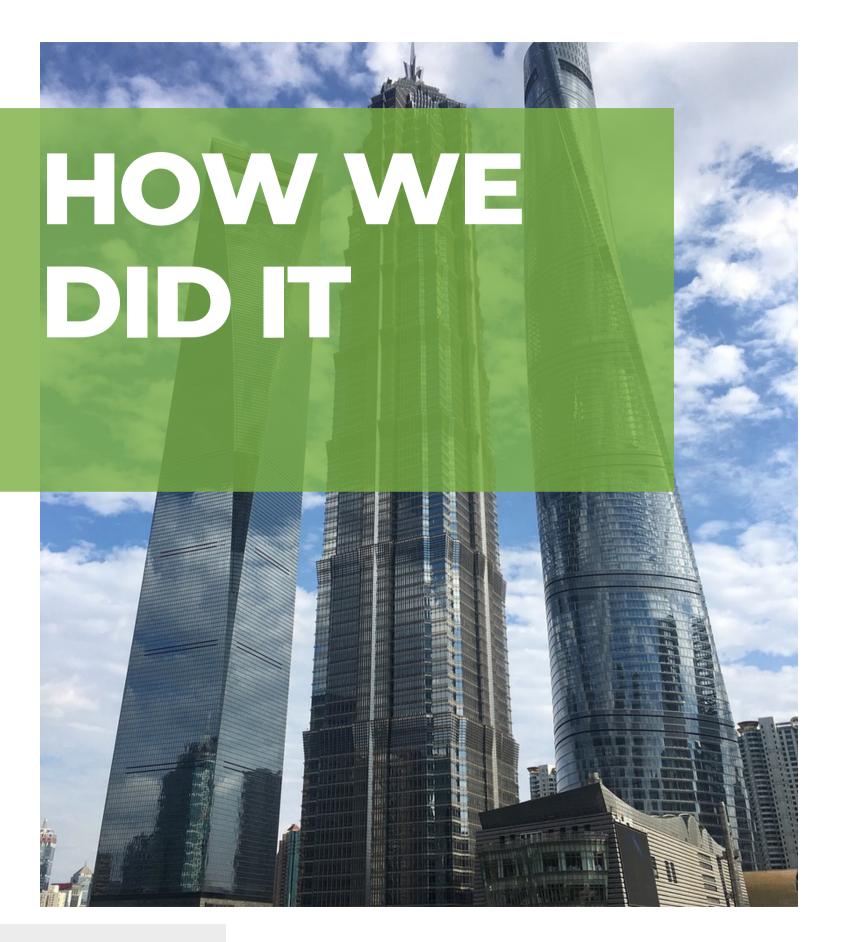
THE PROBLEM

The process is complex, time consuming, and only in 中文









- Formed key partnerships
- Built the team
- Created a compliant model
- Learned from and followed the
- experts

Knocked on doors

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WHAT WE OFFER: RMB MUTUAL FUNDS

- Chinese bond fund
- Chinese stock funds
- US stock fund
- More to come

Fund Name

Managed Debt Mix

New Income Stock & Mix

CSI 300 Index Enhand

Nasdaq 100 RMB Inde

China Information Technology Industry

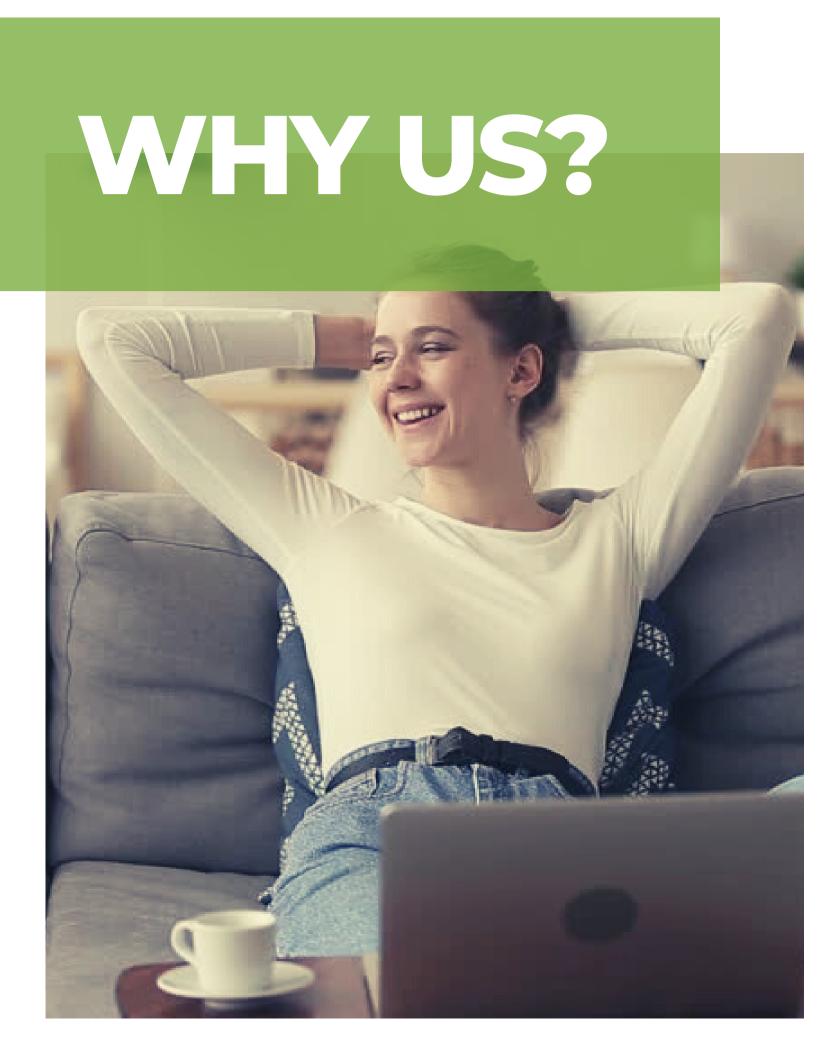
China Medical and He Industries

China Modern Manufacturing Industry

CSI 300 benchmark comparison (?)

	Fund Type	Risk Profile
	Domestic – Bond Fund	1 2 3 4 5
Bond	Domestic – Hybrid Fund	1 2 3 4 5
nced	Domestic – Stock Index Fund	1 2 3 4 5
lex	International – Stock Index Fund	1 2 3 4 5
	Domestic – Sector Stock Fund	1 2 3 4 5
ealth	Domestic – Sector Stock Fund	1 2 3 4 5
ry	Domestic – Sector Stock Fund	1 2 3 4 5
	Domestic – Shanghai & Shenzhen Stock Market Index	
		_ 1





- portfolio
- Buy and sell funds on your own schedule with no lock-up periods or obligations
- Online signup & transactions, no visits to the bank
- English language service and support
- Simple 1-2% annual management fee, No other fees

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